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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

DATE OF BOARD MEETING

The Board of Directors (the “**Board**”) of China Railway Group Limited (the “**Company**”) announces that a meeting of the Board will be held on Thursday, 27 August 2009 for the purpose of, among other things, approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2009.

By Order of the Board
China Railway Group Limited
Yu Tengqun, Tam Chun Chung
Joint Company Secretaries

17 August 2009

As at the date of this announcement, the executive Directors of the Company are SHI Dahua (Chairman), LI Changjin and BAI Zhongren; the non-executive Director is WANG Qiuming; and the independent non-executive Directors are HE Gong, ZHANG Qinglin, WANG Taiwen, GONG Huazhang and SUN Patrick.