



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(於中華人民共和國註冊成立的股份有限公司)
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(股份代號 Stock Code: 390)

10 September 2009

Dear Shareholder(s),

China Railway Group Limited (the "Company") – 2009 Interim Report

We are pleased to inform you that the English and Chinese versions of the Company's 2009 Interim Report are now available on the Company's website at www.crec.cn. You may access the 2009 Interim Report by clicking "Financial Reports" under "Investor Relations" on the homepage of the Company's website.

If you have any difficulty in receiving or gaining access to the 2009 Interim Report posted on the Company's website for any reason, we will upon your notice send the printed form of the 2009 Interim Report to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications^(Note) by giving reasonable notice in writing to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, by post (Address: Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by email (Email address: crg390@computershare.com.hk).

If you have any queries about how to obtain a copy of the 2009 Interim Report or how to access the 2009 Interim Report on the Company's website, please call the Company's hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of
China Railway Group Limited

Note: Corporate Communications refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

各位股東:

中國中鐵股份有限公司（「本公司」）— 2009 年中期報告

本公司欣然知會 閣下本公司之 2009 年中期報告之中、英文版本現已登載於本公司網站（www.crec.cn）。請在本公司網址首頁按「投資者關係」一欄下的「定期報告」，即可下載及瀏覽 2009 年中期報告。

倘 閣下因任何理由以致在收取或接收載於本公司網址上的 2009 年中期報告出現困難，本公司將於接到 閣下通知後，盡快向 閣下寄發 2009 年中期報告的印刷本，費用全免。 閣下亦有權在任何時間以合理書面（地址為香港灣仔皇后大道東 183 號合和中心 18 樓 1806-1807 室）或電郵（電郵地址為 crg390@computershare.com.hk）方式通知本公司的 H 股股份過戶登記處香港中央證券登記有限公司以更改今後所有公司通訊^(附註)的語言版本及收取方式。

倘 閣下對於如何索取 2009 年中期報告或如何在本公司網址上閱覽 2009 年中期報告有任何疑問，請致電本公司熱綫(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

中國中鐵股份有限公司
謹啓

二零零九年九月十日

附註：公司通訊指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；及(e) 通函。