中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

（於中華人民共和國註冊成立的股份有限公司）

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(股份代號 Stock Code: 390)

10 September 2009

Dear Shareholder(s),

China Railway Group Limited (the "Company") – 2009 Interim Report

The 2009 Interim Report of the Company has been published in English and Chinese languages. If you wish to receive the 2009 Interim Report in the other language, we will upon your notice send the 2009 Interim Report of your choice of language in printed form to you free of charge as soon as possible. The 2009 Interim Report are also available (in English and Chinese) on the Company's website at www.crec.cn under "Investor Relations – Financial Reports" and the HKExnews' website at www.hkexnews.hk.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications*(Note)* by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to crg390@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.crec.cn or the HKExnews's website at www.hkexnews.hk.

If you elect the Website Version, please provide your email address to the Company so that the Company can notify you by email the availability of the Corporate Communications on the Company's website in the future. If no email address is provided, a printed notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of
China Railway Group Limited

Note: Corporate Communications refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular..

各位股東：

中國中鐵股份有限公司（「本公司」）- 2009 年中期報告

本公司2009年中期報告備有中、英文版本。如 閣下欲收取另一語言版本的2009年中期報告，我們會在收到 閣下的要求後，盡快向 閣下提供所要求的2009年中期報告的印刷版本，費用全免。 閣下亦可在本公司網站（www.crec.cn）中「投資者關係-定期報告」一欄內或香港交易所披露易網站（www.hkexnews.hk）閱覽2009年中期報告（英文及中文版本）。

敬請注意： 閣下如欲更改今後所有公司通訊（附註）之語言版本及收取方式，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄則無須貼上郵票），寄回本公司 H 股股份過戶登記處，香港中央證券登記有限公司，地址爲香港灣仔皇后大道東 183 號合和中心 18 樓 1806-1807 室。閣下亦可把已填妥之變更申請表的掃描副本電郵到 crg390@computershare.com.hk。變更申請表亦可於本公司網站（www.crec.cn）或香港交易所披露易網站（www.hkexnews.hk）下載。

如 閣下選擇收取網上版本，請提供 閣下的電郵地址予本公司，使本公司日後可在公司通訊於本公司網站發佈時透過電郵向 閣下發出通知。如未有提供電郵地址，本公司日後將在公司通訊於本公司網站發佈時以專文書面通知 閣下。

如對本函內容有任何疑問，請致電本公司電話熱綫(852) 2862 8688，辦公時間爲星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

中國中鐵股份有限公司
謹啓

二零零九年九月十日

附註：公司通訊指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)年度報告；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。