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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

DATE OF BOARD MEETING

The Board of Directors (the “**Board**”) of China Railway Group Limited (the “**Company**”) announces that a meeting of the Board will be held on Thursday, 29 October 2009 for the purpose of, among other things, approving the announcement of the third quarterly results of the Company and its subsidiaries for the nine months ended 30 September 2009.

By Order of the Board
China Railway Group Limited
Yu Tengqun, Tam Chun Chung
Joint Company Secretaries

16 October 2009

As at the date of this announcement, the executive directors of the Company are SHI Dahua (Chairman), LI Changjin and BAI Zhongren; the non-executive director is WANG Qiuming; and the independent non-executive directors are HE Gong, ZHANG Qinglin, GONG Huazhang, WANG Taiwen and SUN Patrick.